



OWOSSO HISTORICAL COMMISSION

OWOSSO HISTORICAL COMMISSION

January 12, 2026, at 6:00 p.m. at Owosso City Hall

Call to order:

Roll Call

Agenda and Minutes:

Motion to approve January 12, 2026, agenda

Motion to approve December 8, 2025, minutes

Financial Report

Financial Reports by A. Fuller

Castle Financial Report by D. Grace

Committee Reports

Building and Grounds Committee:

Historic Appreciation Committee:

Time Traveler Committee:

Educating our Youth Committee:

Agenda Items:

Home Tour

Website

Public Comment

Commissioner Comment

Next Meeting: Monday, February 9, 2026

Adjourn



Regular Meeting of the Owosso Historical Commission

Minutes of December 8, 2025 – 6:00 P.M. at Owosso City Hall

PRESIDING OFFICER: Chairman Lance Little

MEMBERS PRESENT: Commissioners Elaine Greenway, Rachel Osmer, Steve Teich, Bill Moull, and Debra Adams

MEMBERS ABSENT: Commissioner Robert Hooper

CHAIRMAN LITTLE CALLED THE MEETING TO ORDER AT 6:00 P.M.

APPROVE MINUTES – November 10, 2025

Motion by Commissioner Greenway to approve the minutes as presented, supported by Commissioner Osmer.

Approved by voice vote

APPROVE AGENDA – December 8, 2025

Motion by Commissioner Moull to approve the agenda with the addition of logo discussion, supported by Commissioner Teich.

Approved by voice vote

FINANCIAL REPORTS:

Amy Fuller reviewed the Commission's revenue and expense report.

Denice Grace reported on the November numbers for Curwood Castle.

COMMITTEE REPORTS

Building and Grounds Committee: The committee is waiting for a report from H2A.

Historic Appreciation Committee: The assessment rolls have been transferred to the state archives.

Time Traveler Committee: Chairman Little showed a mockup of the website.

Educating our Youth Committee: No updates.

ITEMS OF BUSINESS

Logo: Motion by Teich to remove the line and “the Curwood Collection” from the logo. Seconded by Teich and passed by voice vote.

Community Foundation Spendable Account: The Commission has \$102,230 in the spendable account with the foundation. There was a motion by Commissioner Teich to move \$1,000 to the operating budget. Supported by Commissioner Moull, passed by voice vote.

Home Tour: Commissioner Greenway reported that things are on track for the Home Tour.

Christmas Party: The Commission reviewed plans for their annual event.

PUBLIC COMMENT PERIOD: None.

COMMISSIONER COMMENTS:

Commissioner Osmer suggested updating the website to reflect changes to the logo.

NEXT MEETING: Monday, January 12, 2026, 6:00 p.m.

ADJOURNMENT

Chairman Little adjourned the meeting at 7:09 p.m.

Respectfully submitted by:

Amy Fuller, Assistant City Manager



SHIAWASSEE

— COMMUNITY FOUNDATION —

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December 20, 2025

Dear Fund Representative,

Enclosed is the 2025 fiscal year-end statement for the **City of Owosso Historical Commission Fund**. This report includes two periods: the 2025 fiscal year (October 1, 2024-September 30, 2025) and the beginning of the 2026 fiscal year, covering October and November 2025. Please contact me if you have any questions about your report.

The spendable amount available for the 2026 fiscal year is: **\$102,230.00**.

The Shiawassee Community Foundation remains committed to advancing our strategic objectives and supporting our mission. Our board of directors and committee members are actively addressing emerging community challenges, including mental health, housing, and childcare. Our Youth Advisory Council (YAC) students have also been deeply engaged this year, volunteering with local nonprofits and participating in community initiatives. They recently completed their annual Christmas Wishes program, providing gifts for 50 children from low-income families in Shiawassee County who applied through Capital Area Community Services.

Our local Raise Up Shiawassee collaboration is in full swing, and we are accepting donations through December 31. For more details, please visit raiseUPshiawassee.org or go to the Raise Up Shiawassee Facebook page. This year, our board has approved a matching gift of up to \$2,500 for all Raise Up donations designated to our **Community Cares Fund, supporting food assistance** throughout our County. That means your contribution will be doubled! Please consider helping us feed local families in need this holiday season. **Give where you live-and make twice the impact!**

Our annual report calendar will be completed soon and mailed directly to you! If you would like additional copies, feel free to stop by our office. We wish you a season filled with holiday blessings, joy, and time with loved ones.

Sincerely,

Kimberly M. Renwick
Executive Director

217 N. Washington St. Suite 104 • PO Box 753 • Owosso, MI 48867

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Tax ID: #38-3285624



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Shiawassee Community Foundation

FY 2025 and Oct-Nov 2025

	10/01/2024 - 09/30/2025	10/01/2025 - 11/30/2025
24-OWHIST - City of Owosso Historical Commission		
Non-Investment Revenue		
Donor Contributions	\$125,000.00	\$0.00
Interfund Gifts	\$0.00	\$0.00
Admin Fee Revenue	\$0.00	\$0.00
Grant Refund Revenue	\$0.00	\$0.00
Misc. Income	\$0.00	\$0.00
	\$125,000.00	\$0.00
Investment Activity		
Interest/Dividends	\$2,846.44	\$1,299.96
Realized	\$1,172.99	\$0.00
Unrealized	\$5,849.19	\$2,210.26
	\$9,868.62	\$3,510.22
Disbursements		
Grants/Scholarships	\$1,134.00	\$0.00
Interfund Grants	\$0.00	\$0.00
Admin Fees	\$738.93	\$0.00
Investment Fees	\$190.20	\$131.32
Misc. Expense	\$0.00	\$0.00
Total Transfers	\$2,063.13	\$131.32
 BEGINNING FUND BALANCE	 \$27,308.54	 \$160,114.03
 NET SURPLUS/(DEFICIT)	 \$132,805.49	 \$3,378.90
 ENDING FUND BALANCE	 \$160,114.03	 \$163,492.93

REVENUE AND EXPENDITURE REPORT FOR CITY OF OWOSSO
Balances as of 12/31/2025

Fund 297 - HISTORICAL FUND

Account	Description	2025-26 Orig Budget	2025-26 Amended Budget	YEAR-TO-DATE THRU 12/31/25	ACTIVITY FOR MONTH ENDED 12/31/2025	Available Balance	2026-27 Orig Budget	% Used
Revenues								
Department 000: REVENUE								
643.000	SALES							
12/19/2025	CR CREDIT CARDS 11/21/25-12/18/2			204919	233.00	Receipt #: 655581		
12/22/2025	GJ CR CORRECTION-CASTLE GIFT SHOP CORRECTIO			204967	5.00	JE# 14861		
643.000	SALES	3,000.00	3,000.00	5,172.20	238.00	(2,172.20)	0.00	172.41
665.000 INTEREST INCOME								
12/31/2025	GJ 34 INTEREST ALLOCATION - DECEMBER 2025			205078	472.80	JE# 14884		
665.000	INTEREST INCOME	10,000.00	10,000.00	3,116.13	472.80	6,883.87	0.00	31.16
665.100	ENDOWMENT SPENDABLE FUNDS	1,000.00	1,000.00	0.00	0.00	1,000.00	0.00	0.00
674.100 PRIVATE DONATIONS								
12/19/2025	CR CREDIT CARDS 11/21/25-12/18/2			204919	145.00	Receipt #: 655581		
12/19/2025	CR CASH 11/21/25-12/18/25			204920	877.00	Receipt #: 655582		
12/19/2025	CR CHECKS 11/21/25-12/18/25			204921	540.00	Receipt #: 655583		
674.100	PRIVATE DONATIONS	19,000.00	19,000.00	10,638.60	1,562.00	8,361.40	0.00	55.99
674.200	DONATIONS	0.00	0.00	1,004.00	0.00	(1,004.00)	0.00	100.00
675.000 MISCELLANEOUS								
12/15/2025	CR			204596	200.00	Receipt #: 655346		
675.000	MISCELLANEOUS	0.00	0.00	200.00	200.00	(200.00)	0.00	100.00
699.101	TRANFERS FROM GENERAL FUND	21,500.00	21,500.00	5,375.00	0.00	16,125.00	0.00	25.00
Total - Dept 000		54,500.00	54,500.00	25,505.93	2,472.80	28,994.07	0.00	46.80
Total Revenues		54,500.00	54,500.00	25,505.93	2,472.80	28,994.07	0.00	46.80
Expenditures								
Department 797: HISTORICAL COMMISSION								
702.200	WAGES							
12/11/2025	PR SUMMARY PR 12/11/2025			204466	653.05	749		
12/24/2025	PR SUMMARY PR 12/24/2025			204969	915.21	750		
702.200	WAGES	19,500.00	19,500.00	10,148.60	1,568.26	9,351.40	0.00	52.04
715.000 SOCIAL SECURITY (FICA)								
12/11/2025	PR SUMMARY PR 12/11/2025			204466	49.94	749		
12/24/2025	PR SUMMARY PR 12/24/2025			204969	70.03	750		
715.000	SOCIAL SECURITY (FICA)	1,492.00	1,492.00	776.37	119.97	715.63	0.00	52.04
717.000	UNEMPLOYMENT INSURANCE	20.00	20.00	3.03	0.00	16.97	0.00	15.15
719.000 WORKERS' COMPENSATION								
12/11/2025	PR SUMMARY PR 12/11/2025			204466	1.50	749		
12/24/2025	PR SUMMARY PR 12/24/2025			204969	2.23	750		

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Expenditures								
Department 797: HISTORICAL COMMISSION								
719.000	WORKERS' COMPENSATION	51.00	51.00	24.15	3.73	26.85	0.00	47.35
728.000	OPERATING SUPPLIES	200.00	200.00	100.00	0.00	100.00	0.00	50.00
729.000	FINANCIAL INSTITUTION FEES							
12/02/2025	GJ CREDIT CARD PROCESSING AND ANNUAL FEES			204164	238.89 JE# 14799			
729.000	FINANCIAL INSTITUTION FEES	1,200.00	1,200.00	527.32	238.89	672.68	0.00	43.94
801.000	PROFESSIONAL SERVICES: ADMINIST	0.00	0.00	387.50	0.00	(387.50)	0.00	100.00
810.000	INSURANCE & BONDS							
12/05/2025	GJ RECLASS PREPAID - GEN LIABILITY PREM 2			204493	1,567.12 JE# 14835			
810.000	INSURANCE & BONDS	3,172.00	3,172.00	3,134.24	1,567.12	37.76	0.00	98.81
818.500	AUDIT	608.00	608.00	0.00	0.00	608.00	0.00	0.00
930.000	BUILDING MAINTENANCE	2,400.00	2,400.00	1,005.77	0.00	1,394.23	0.00	41.91
961.000	MISCELLANEOUS	1,000.00	1,000.00	1,066.50	0.00	(66.50)	0.00	106.65
Total - Dept 797		29,643.00	29,643.00	17,173.48	3,497.97	12,469.52	0.00	57.93
Department 798: CASTLE								
702.200	WAGES							
12/24/2025	PR SUMMARY PR 12/24/2025			204969	51.04 750			
702.200	WAGES	0.00	0.00	808.26	51.04	(808.26)	0.00	100.00
702.300	OVERTIME	0.00	0.00	78.80	0.00	(78.80)	0.00	100.00
715.000	SOCIAL SECURITY (FICA)							
12/24/2025	PR SUMMARY PR 12/24/2025			204969	3.79 750			
715.000	SOCIAL SECURITY (FICA)	0.00	0.00	65.38	3.79	(65.38)	0.00	100.00
718.200	DEFINED CONTRIBUTION							
12/24/2025	PR SUMMARY PR 12/24/2025			204969	1.51 750			
718.200	DEFINED CONTRIBUTION	0.00	0.00	33.99	1.51	(33.99)	0.00	100.00
719.000	WORKERS' COMPENSATION							
12/24/2025	PR SUMMARY PR 12/24/2025			204969	2.43 750			
719.000	WORKERS' COMPENSATION	0.00	0.00	42.57	2.43	(42.57)	0.00	100.00
728.000	OPERATING SUPPLIES							
12/19/2025	AP NOVEMBER 2025 PURCHASES			204736	299.96 Inv #: '11/30/2025' Vendor '16300'			
12/19/2025	AP NOVEMBER 2025 PURCHASES			204736	38.97 Inv #: '11/30/2025' Vendor '16300'			
728.000	OPERATING SUPPLIES	5,000.00	5,000.00	1,195.79	338.93	3,804.21	0.00	23.92
920.000	UTILITIES							

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Expenditures								
Department 798: CASTLE								
12/05/2025	AP CURWOOD CASTLE SERVICE CALL			204305	150.00	Inv #: 'S9901' Vendor '100167'		
12/19/2025	AP CASTLE PHONE AND INTERNET			204711	77.69	Inv #: 'INV-2512-0043139' Vendor '03649'		
12/19/2025	AP CITY OF OWOSSO ACCOUNTS			204704	408.99	Inv #: 'NOV. 2025' Vendor '06674'		
920.000	UTILITIES	5,425.00	5,425.00	2,549.31	636.68	2,875.69	0.00	46.99
930.000	BUILDING MAINTENANCE							
12/19/2025	AP ARCHITECTUAL SERVICES FOR CURWOOD CASTLE			204744	1,732.25	Inv #: '25186' Vendor '04591'		
12/19/2025	AP TOWABLE LIFT FOR CURWOOD CASTLE			204774	356.00	Inv #: '56803' Vendor '31421'		
930.000	BUILDING MAINTENANCE	10,000.00	10,000.00	5,063.50	2,088.25	4,936.50	0.00	50.64
940.000	EQUIPMENT RENTAL - BUILDING MAI	1,000.00	1,000.00	973.97	0.00	26.03	0.00	97.40
961.000	MISCELLANEOUS	0.00	0.00	46.50	0.00	(46.50)	0.00	100.00
976.000	BUILDING ADD & IMPROVEMENTS	0.00	0.00	13,458.72	0.00	(13,458.72)	0.00	100.00
Total - Dept 798		21,425.00	21,425.00	24,316.79	3,122.63	(2,891.79)	0.00	113.50
Department 799: GOULD HOUSE								
940.000	EQUIPMENT RENTAL	0.00	0.00	0.00	0.00	0.00	0.00	100.00
961.000	MISCELLANEOUS	0.00	0.00	960.00	0.00	(960.00)	0.00	100.00
Total - Dept 799		0.00	0.00	960.00	0.00	(960.00)	0.00	100.00
Department 800: COMSTOCK/WOODARD								
930.000	BUILDING MAINTENANCE	3,000.00	3,000.00	215.52	0.00	2,784.48	0.00	7.18
Total - Dept 800		3,000.00	3,000.00	215.52	0.00	2,784.48	0.00	7.18
Total Expenditures		54,068.00	54,068.00	42,665.79	6,620.60	11,402.21	0.00	78.91
NET OF REVENUES AND EXPENDITURES		432.00	432.00	(17,159.86)	(4,147.80)	17,591.86	0.00	

CASH SUMMARY BY FUND FOR CITY OF OWOSSO
FROM 01/01/2025 TO 01/09/2026
FUND: 297
CASH AND INVESTMENT ACCOUNTS

Fund	Description	Beginning Balance 01/01/2025	Total Debits	Total Credits	Ending Balance 01/09/2026
297	HISTORICAL FUND	65,855.69	684,151.56	594,567.67	155,439.58

Curwood Castle December Monthly Comparisons 2015 - 2025

	Admits	Admissions	Gift shop	Donations	Totals
2015	108	\$392.00	\$111.00	\$275.00	\$778.00
2016	117	\$417.00	\$88.00	\$103.00	\$608.00
2017	98	\$414.00	\$284.00	\$15.00	\$713.00
2018	836	\$796.00	\$532.00	\$55.00	\$1,383.00
2019	90	\$515.00	\$93.00	\$24.00	\$632.00
2021	109	\$493.00	\$240.00	\$76.00	\$809.00
2022	197	\$1,225.00	\$345.00	\$1,153.00	\$2,723.00
2023	195	\$912.00	\$192.00	\$309.00	\$1,413.00
2024	148	\$627.00	\$445.00	\$1,140.00	\$2,212.00
2025	127	\$614.00	\$217.00	\$910.00	\$1,741.00

2025 Holiday Party financial report

Admissions			
Admission - Holiday Party	\$20.00	20	\$400.00
Subtotal		20	\$400.00
Donations			
Castle Donation - 20.00	\$20.00	25	\$500.00
Castle Donation - 5.00	\$5.00	2	\$10.00
Subtotal		27	\$510.00
Gift Shop			
Souvenir Book - Souvenir Book	\$5.00	1	\$5.00
Subtotal		1	\$5.00
Category Sales Subtotal	\$19.06	48	\$915.00
Discounts Subtotal	\$0.00	0	\$0.00
Refunds		0	\$0.00
Voids		0	\$0.00
Unpaid Amount			\$0.00
Net Sales			\$915.00

Curwood Castle Financial Report - December 2025

			Cash		Square			
Date	Adults	Kids	Admits	Gift Shop	Admits	Gift Shop	Donations	Deposits
12/1/2025								
12/2/2025	4		\$20.00					
12/3/2025								
12/4/2025								
12/5/2025	4				\$20.00			
12/6/2025	13	4	\$34.00	\$5.00	\$39.00			
12/7/2025	6	1	\$10.00		\$22.00			
12/8/2025								
12/9/2025	8		\$25.00		\$15.00			
12/10/2025								
12/11/2025				\$5.00			\$910.00	
12/12/2025	4		\$20.00					
12/13/2025	7		\$20.00		\$15.00	\$5.00		
12/14/2025	2		\$10.00					
12/15/2025								
12/16/2025	5		\$25.00	\$12.00				
12/17/2025				\$20.00				
12/18/2025								
12/19/2025	7	5	\$60.00	\$1.00				
12/20/2025	17		\$65.00		\$20.00	\$39.00		
12/21/2025	11	2	\$44.00		\$15.00			
12/22/2025								
12/23/2025	4		\$10.00	\$12.00	\$10.00			
12/24/2025								
12/25/2025								
12/26/2025						\$60.00		
12/27/2025	4		\$35.00			\$12.00		
12/28/2025	10	2	\$42.00		\$12.00	\$19.00		
12/29/2025								
12/30/2025	3	2	\$10.00	\$27.00	\$9.00			
12/31/2025	1	1			\$7.00			
Cash Total			\$430.00	\$82.00				\$512.00
Credit Total					\$184.00	\$135.00	\$910.00	\$1,229.00
Totals	110	17						\$1,741.00

December 2025 Curwood Castle Gift Shop Report

Item	Price	Number Sold	Square	Cash
Blueprint T-shirt Child L	\$15.00			
New Castle T-Shirt - Adult S	\$15.00	1	\$15.00	
New Castle T-Shirt - Adult M	\$15.00			
New Castle T-Shirt - Adult Large	\$15.00			
New Castle T-Shirt - Adult X Large	\$15.00	1		\$15.00
New Castle T-Shirt - Adult 2XL	\$17.00			
New Castle T-Shirt - Adult 3XL - 5 XL	\$17.00			
Book- Bear - reprint	\$12.00			
Book - Kazan - Reprint	\$12.00			
Books -Vintage	\$12-\$20	10	\$96.00	\$56.00
Book -My Adventure to Curwood Castle	\$10.00			
Book - Mystery at Curwood Castle	\$10.00			
Curwood Castle Ornament	\$10.00			
Curwood Castle Glass Block	\$10.00			
Coaster - Curwood Statue	\$4.00			
Souvenir Book - Gray	\$5.00	2	\$5.00	\$5.00
Glasses - Comstock Cabin	\$5.00			
Glasses - Curwood Home	\$5.00			
Glasses - Gould House	\$5.00			
DVD - The Bear	\$20.00			
Postcards	\$1 / \$5	7		\$6.00
Curwood Castle Teddy Bear	\$10.00	1	\$10.00	
Mary Anderson Watercolor print	\$10.00			
Richard Harsh Curwood Castle Park Drawing	\$10.00			
Castle magnets	\$5.00	1	\$5.00	
Castle Chocolates	\$4.00	1	\$4.00	
TOTALS			\$135.00	\$82.00